



SHAKEN

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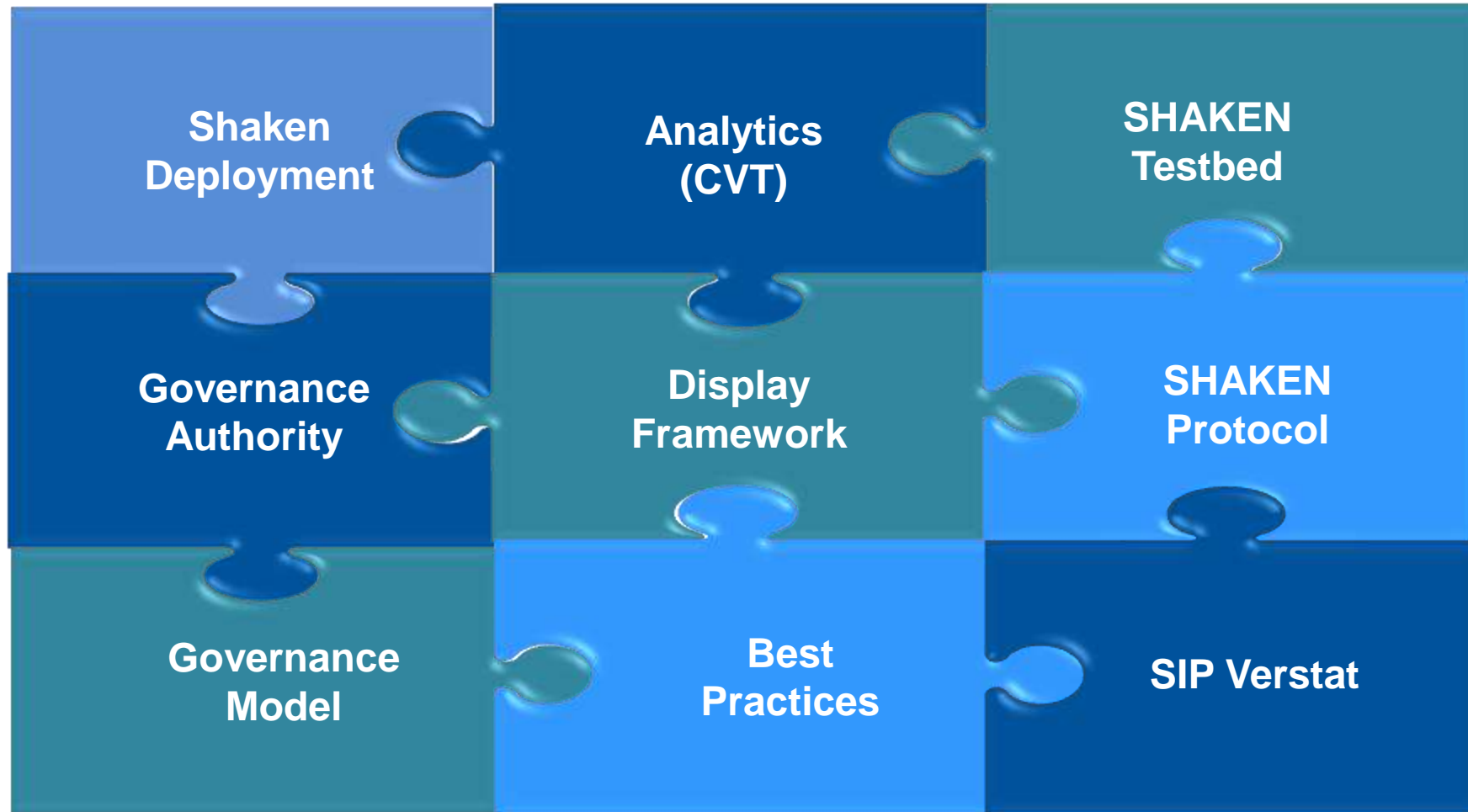
ATIS

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Advancing ICT Industry Transformation

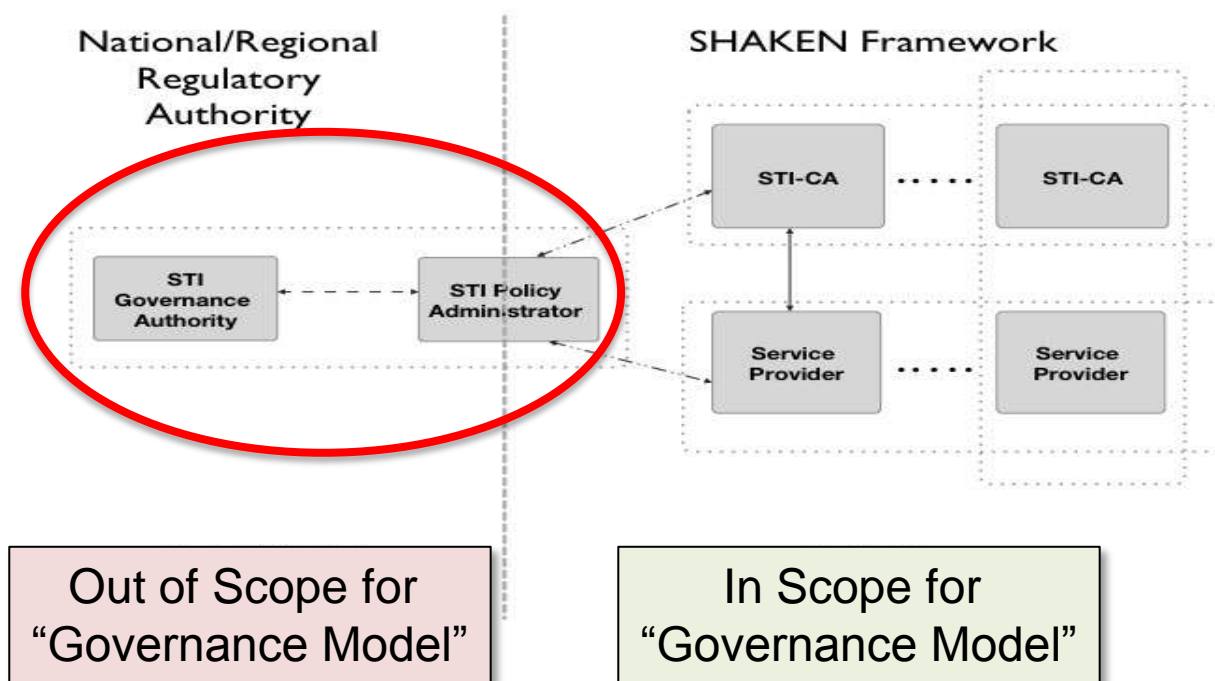
Update on Robocall Initiatives



Current Status

- Phase 1 (completed)
 - Publication of the Signature-based Handling of Asserted information using toKENs (SHAKEN) technical specification that describes how calls may be authenticated by service providers (January 2017).
- Phase 2 (completed):
 - Publication of the SHAKEN Governance Model And Certificate Management that describes how SHAKEN will be operationalized by the industry, including the need for a governance authority and policy administrator (July 2017).
 - Also defines the protocol to obtain STI certificates
- Phase 3 (ongoing):
 - Publication of deliverables to address call display issues, implementation guidance/best practices, testing, deployment metrics and to further detail the operation of the policy administrator.

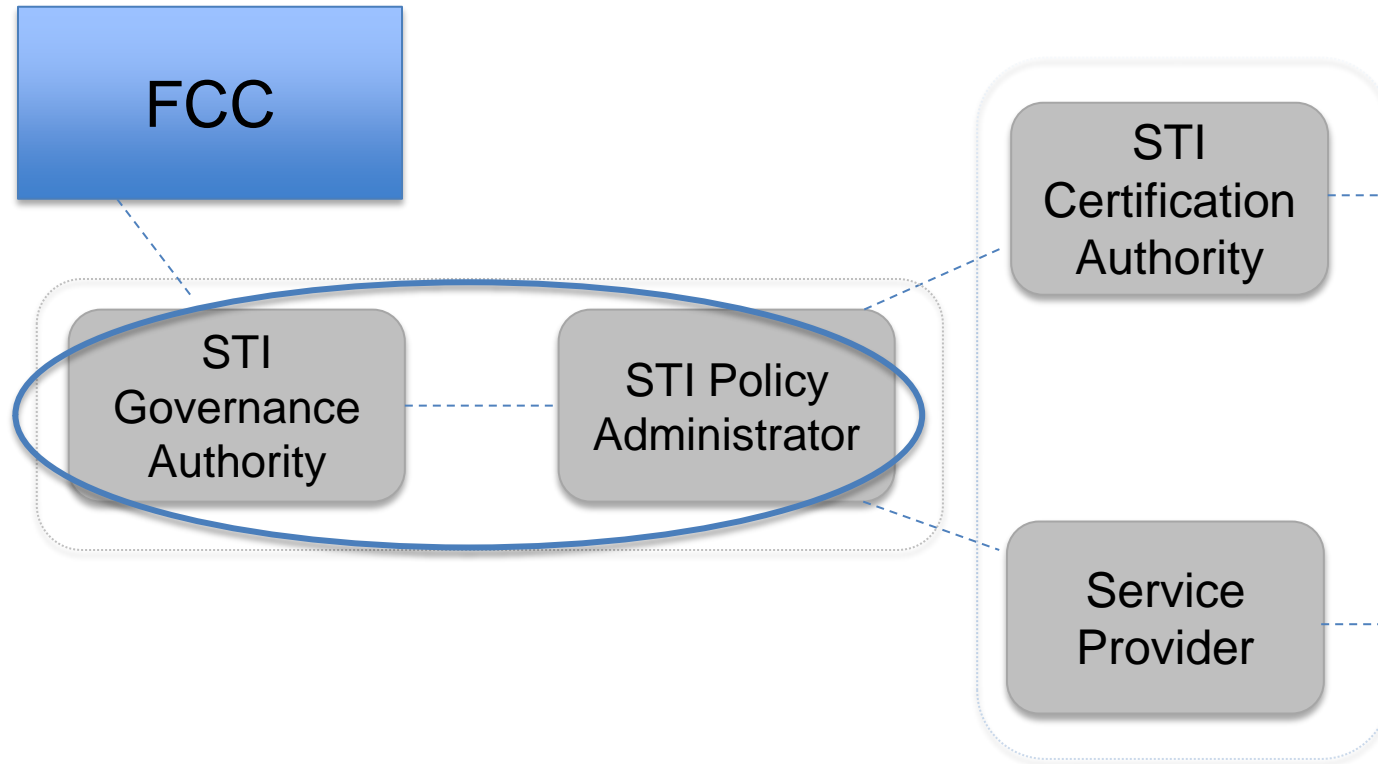
Phase 2: SHAKEN Governance Model – July 2017



SHAKEN Governance Model and Certificate Management defines mechanism for service provider to obtain SHAKEN STI Certificates:

- Roles
- Protocols

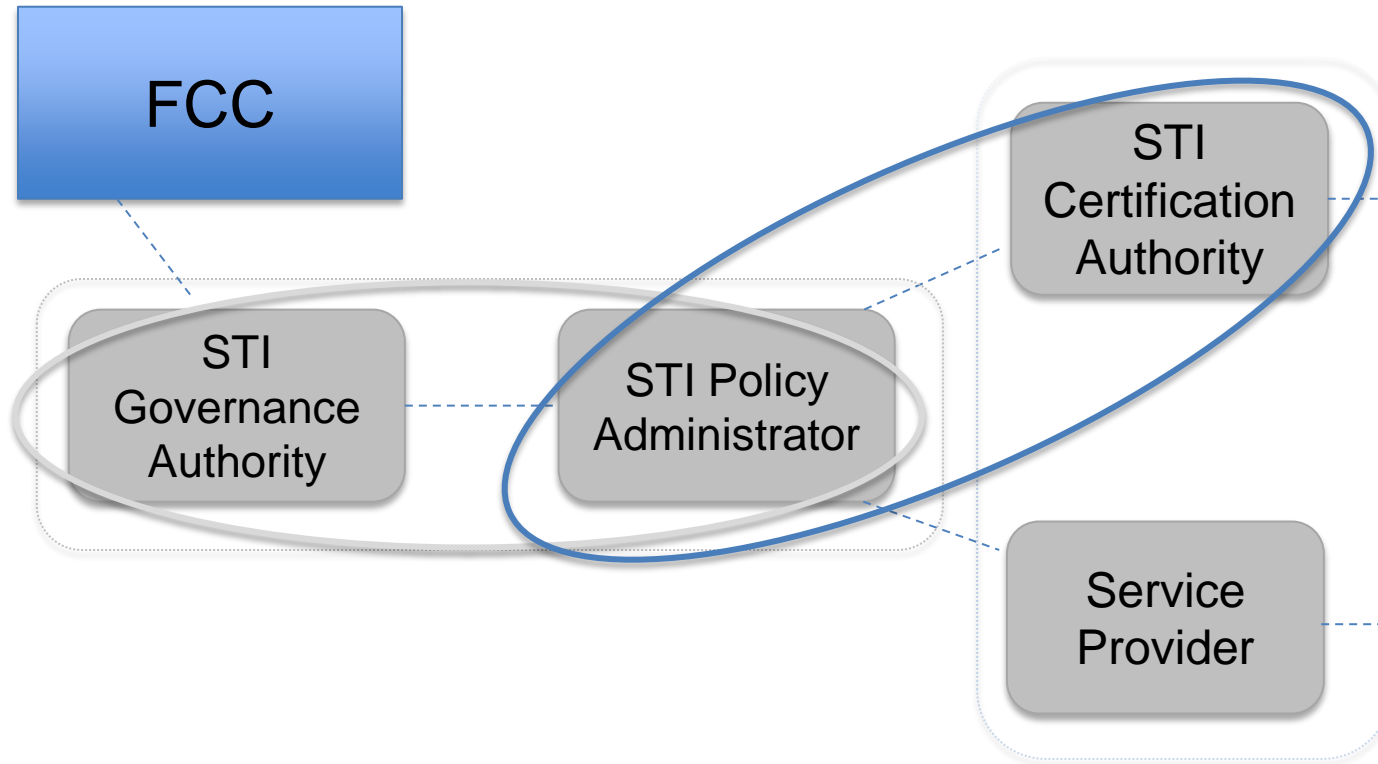
Industry-Developed SHAKEN Governance Model



Key roles:

- **STI Governance Authority (STI-GA)**
 - Defines the rules governing STI Certificates
 - Selects the STI Policy Administrator
- **STI Policy Administrator (STI-PA)**
 - Applies the rules set by the STI-GA
 - Validates that service providers are authorized to obtain STI Certificates
 - Issues “Service Provider Token”

Industry-Developed SHAKEN Governance Model



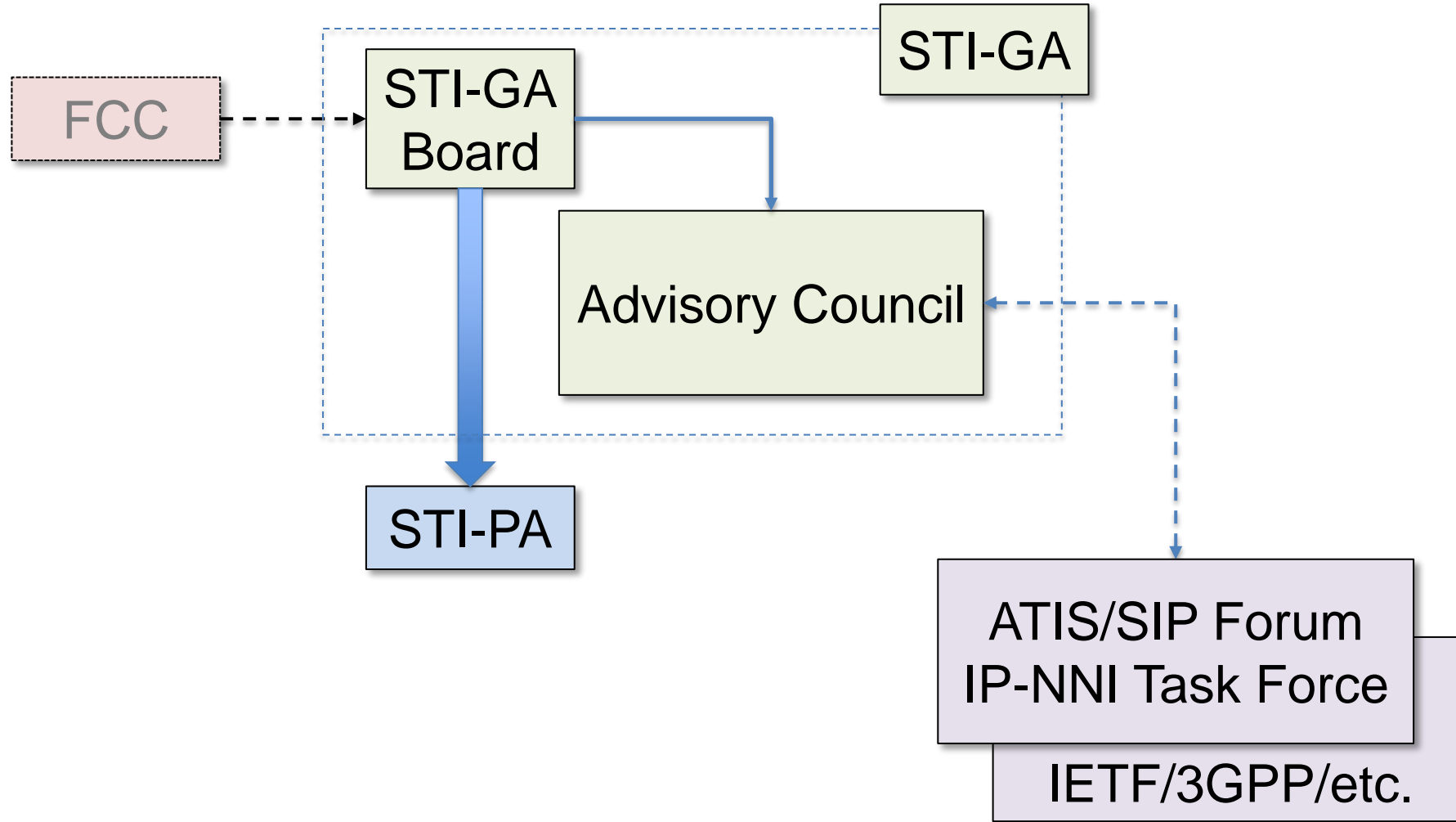
Key roles:

- **STI Governance Authority (STI-GA)**
 - Defines the rules governing STI Certificates
 - Selects the STI Policy Administrator
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 - Applies the rules set by the STI-GA
 - Validates that service providers are authorized to obtain STI Certificates
 - Issues “Service Provider Token”
 - Approves STI Certification Authorities (STI-CA)
 - Maintains a secure list of all authorized STI-CAs
- **STI Certification Authorities (STI-CA)**
 - Issues STI Certificates to service providers.

STI GA - Balancing Stakeholder Needs

- **ATIS' construct recognizes and balances a range of needs:**
 1. Based on sound technical input
 2. Implementable by the industry
 3. Reflect evolving needs and capabilities
 4. Open and transparent
 5. Neutrally managed
 6. Minimize and fairly allocate cost
 7. Early operational experience

STI-GA: Proposed Structure



ATIS' Proposed SHAKEN Governance Roll-Out

Operate and Evolve STI-GA:

- Enhance functionality
- Identify & correct certificate misuse

Fully operational phase

2019

Launch STI-GA:

- Operationalize certificate management
- Validate Service Provider “token” process

Gain operational experience

1Q2018

Define Governance Structure:

- Roles
- Responsibilities

Ready for Pre-Deployment

Now

Questions?

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