

THE ULTIMATE CALL EXPERIENCE JOURNEY

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FIRST ORION

is the Leading Provider of the Digital Call Experience.

Our solutions are built on innovation and data.

CALL PROTECTION Protecting Consumers from fraudulent phone calls

BRANDED CALLING Helping enterprises showcase their brand so customers answer the calls they want to receive

STIR/SHAKEN Ensuring our clients' calls are compliant with standards



Headquartered: Offices: North Little Rock, AR Seattle | London | Dubai | Sao Paulo



SCAMS ARE BIG BUSINESS.

- Nearly 1 in 3 Americans say they've fallen victim to a phone scam in the past year
- That's roughly 59 MILLION Americans that have lost over \$29.8
 BILLION dollars to phone scams alone from June 2020 to 2021*
- If you took the money that scammers made in the last year and

ranked it among the Fortune 500, they'd be sitting at #101

*Source: https://www.cnbc.com/2021/06/29/americans-lostbillions-of-dollars-to-phone-scams-over-the-past-year.html

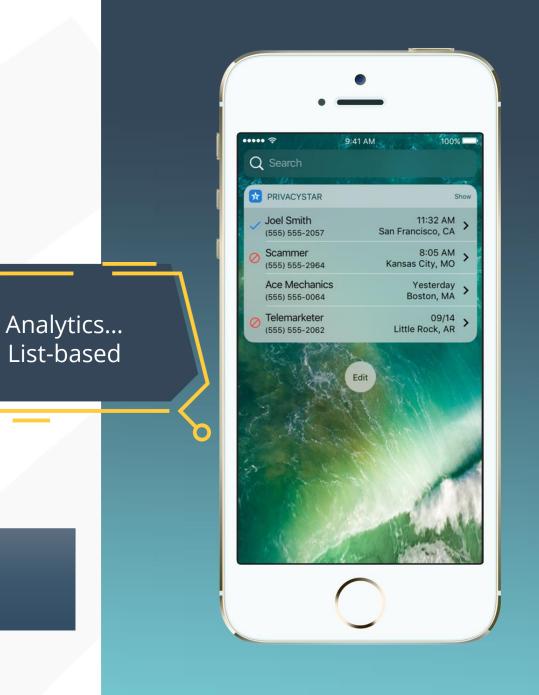


- 2015

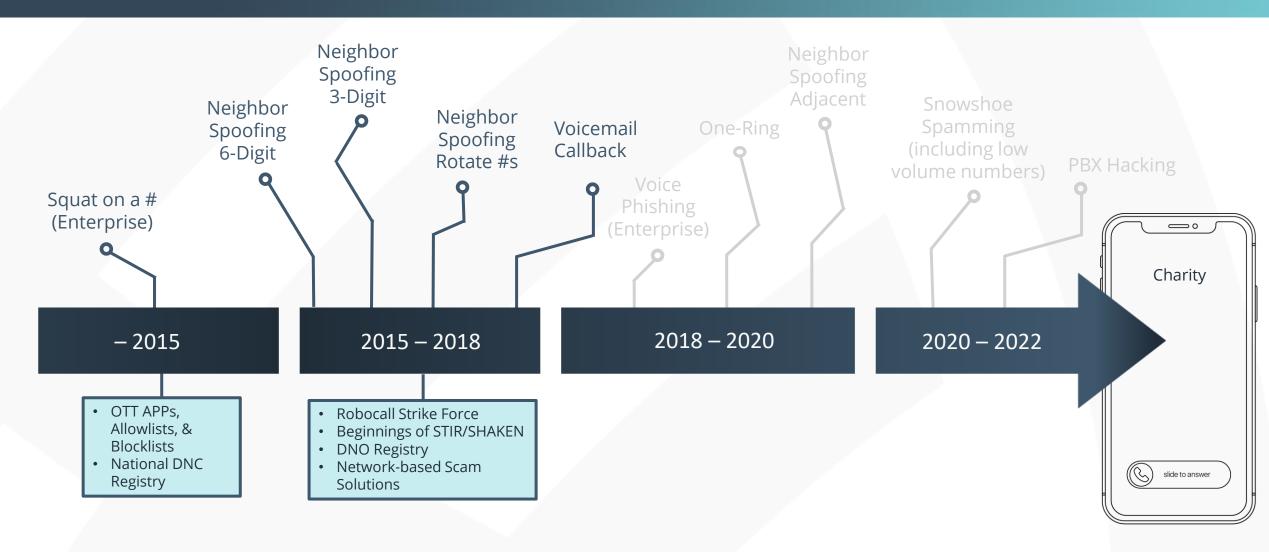
Consumers voice their frustration with unwanted/scam calls and industry takes notice

- National Do Not Call Registry
- Over-the-top Applications
- End-User Tools: Complaint filing,

Number lookup, Blocking



1st Generation Blocking Over-the-Top was a huge breakthrough for an escalating problem, but it was only scratching the surface based on technology limitations.



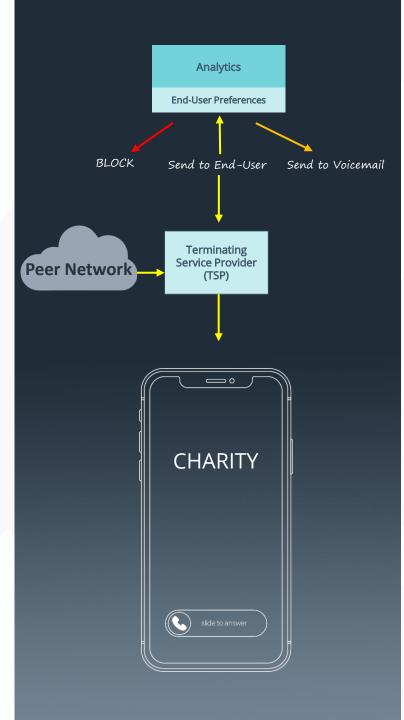
2015 – 2018

New technology gives scammers an edge so early initiatives fall short

- Government & Industry response to Robocall Mitigation
 - Robocall Strike Force formed
 - The birth of STIR/SHAKEN standards
- Do Not Originate registries
- Introduction of business phone number registries
- Network-based solutions

Taking advantage of consumers started to become BIG BUSINESS, making 2nd generation blocking via the network necessary to keep up with evolving bad actors.





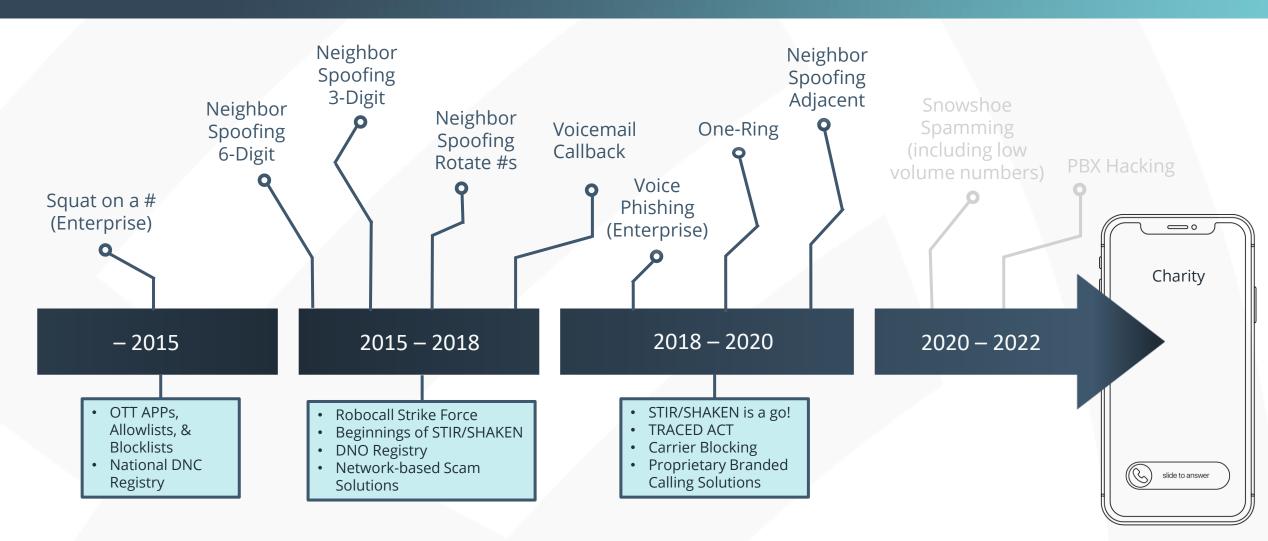
2015 – 2018

New technology gives scammers an edge so early initiatives fall short

- Call categories provided end user additional Insights into the calling party
- Discernment among legitimate Business, Scam, and Nuisance was
 NECESSARY!
- User preferences gave called party further control over call disposition



Preemptive category blocking gives users control and allows them to set defined dispositions for calls they do or don't want to receive

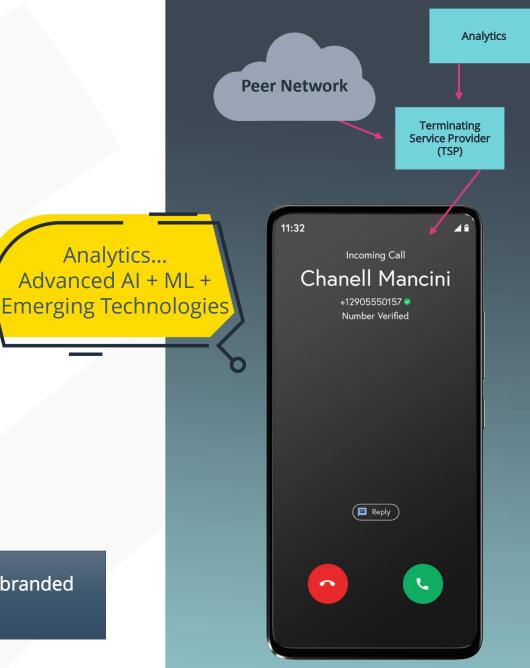


2018 – 2020

Rise in spoofed calling numbers increases consumer confusion

- STIR/SHAKEN is a go!
- TRACED ACT signed into law
- Carrier-based blocking of "bad actors"
- Proprietary spoof protection solutions
- Proprietary branded calling solutions

Industry starts taking aggressive measures against illegal spoofing and branded calling brings further insight into who is calling



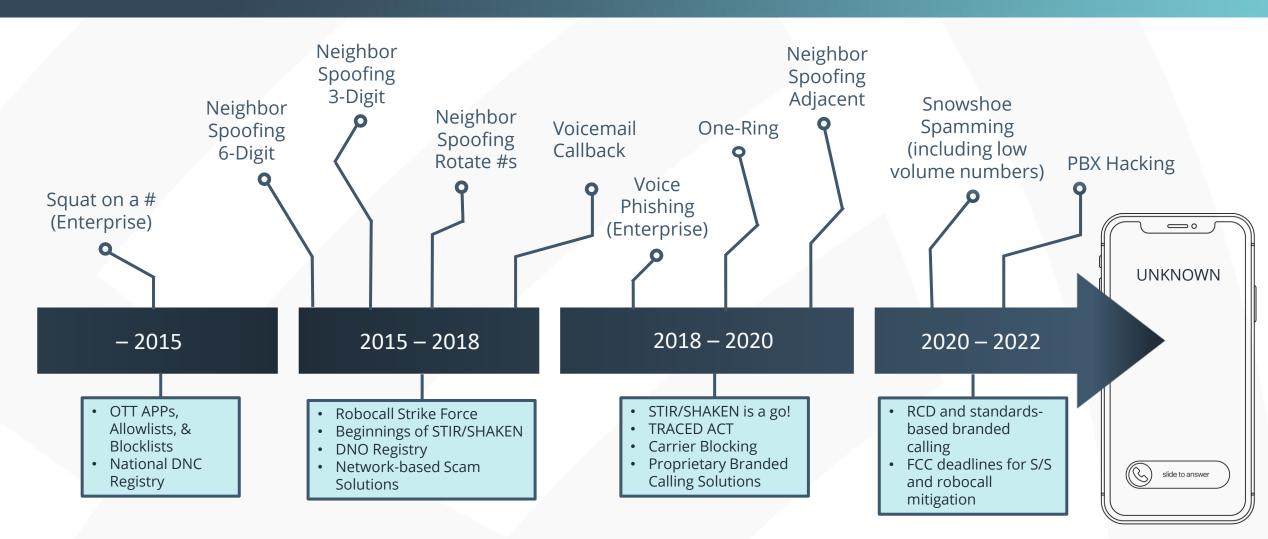


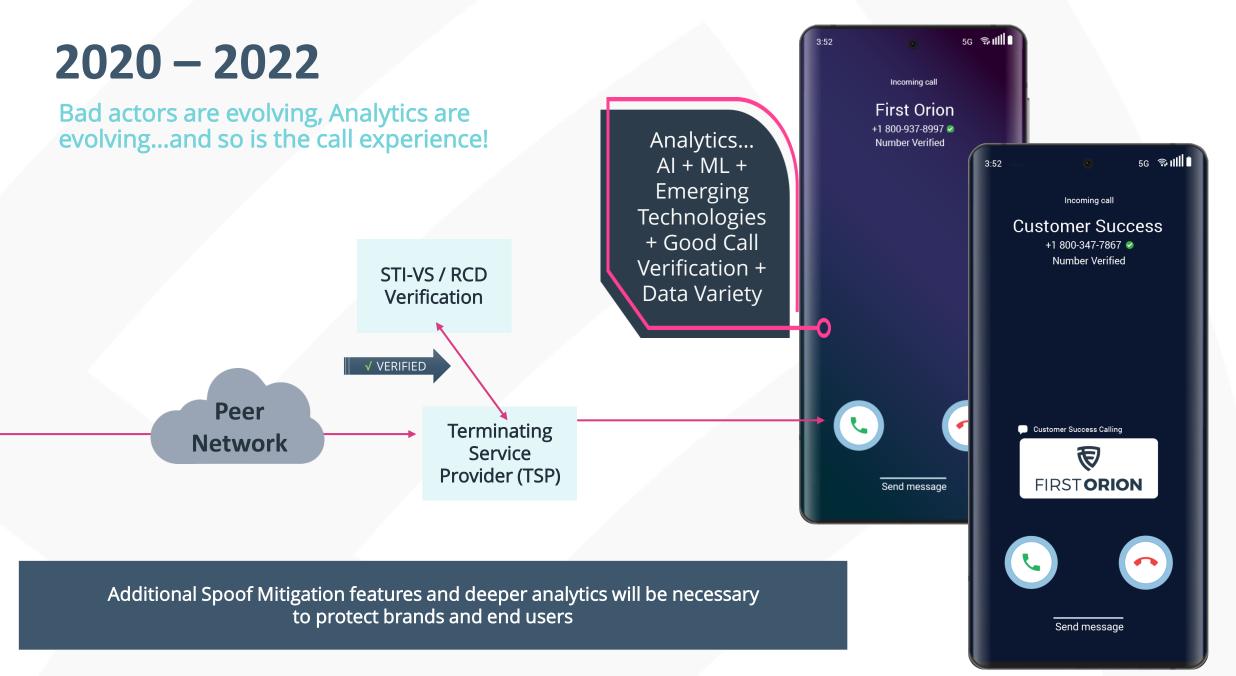
Enterprises want Richer End-User Interactions

Using Branded Calling Solutions

- Enterprises are waking up to the value of Brand recognition via a call
- Conversely, stopping a Bad Actor from hijacking a Brand and Enterprise calling becomes mission critical
- Business legitimacy and right of use is at the center of enabling Enterprises with this level of technology
- Advanced spoof mitigation solutions beyond STIR/SHAKEN required
- Business and asset vetting takes center stage for branded calls

The future of telecommunications requires advanced analytics and programmatic solutions to meet the demands of tomorrow.





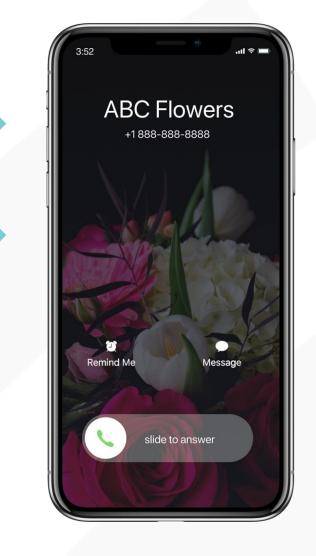
Example Results from the Industry Evolution



Possibly Conflicting

IF WE AREN'T CAREFUL, USERS HAVE A VARIETY OF EXPERIENCES

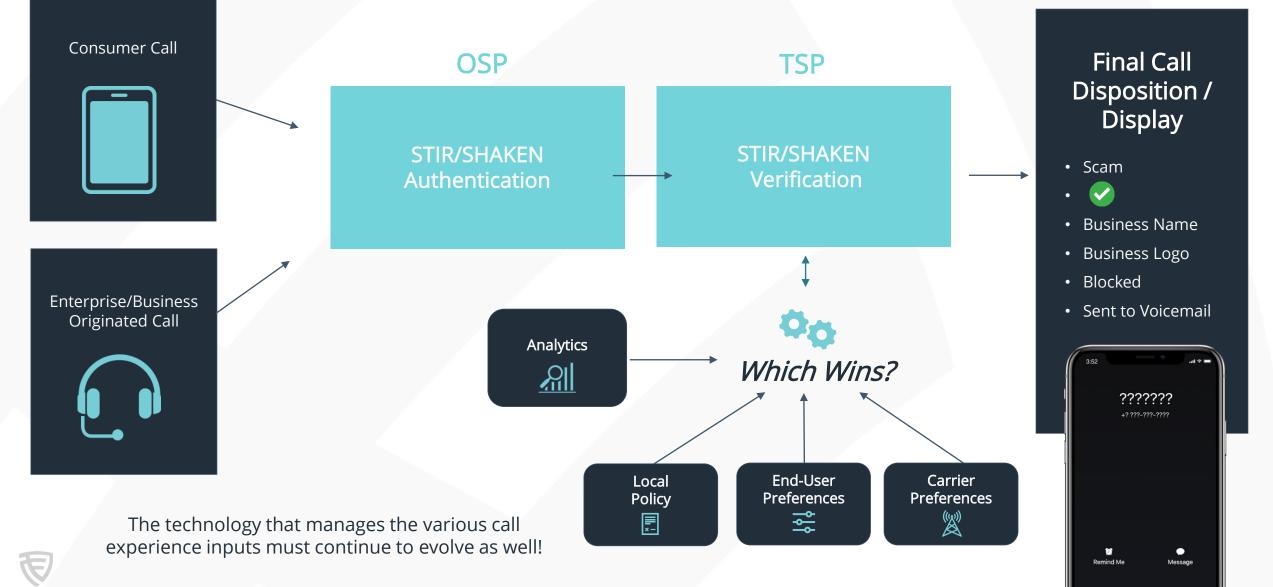
SHOULD THE USER ANSWER?





Without careful consideration by Telco's and Service Providers, users will become confused on what calls to answer!

The Call Experience is Influenced by Every Step of the Evolutionary Journey

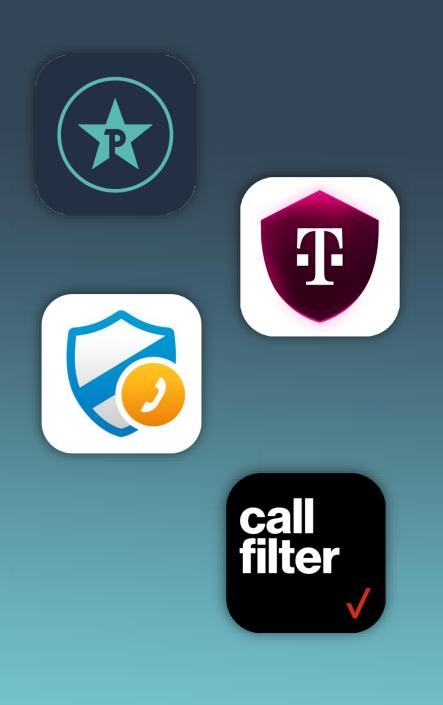


Ultimate Call Experience

Restoring confidence and knowledge to every call

- Knowing "Who's" calling and context of "Why" is standard
- Advanced analytic solutions are standard, using advanced tooling
- Empowering end-users and service providers with advanced capabilities and control over local policy
- Enterprise and brand protection
- Continuous feedback, research, and learning

The Ultimate Call Experience is a journey – not a final destination





WHAT'S NEXT?

Remember the BILLION-dollar industry?

Scammers will continue to evolve and so

will consumer expectations

• Therefore, data analytics, tools and

methodologies must continue to evolve

The Journey Continues...







ENGAGE® INFORM® Call Protection

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